

BHAVIK R. BHIMJYANI

April 02 2024

To,
The Manager - DCS
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Subject : **Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Reference : **Target Company: NEELKANTH LIMITED**

Dear Sir/ Madam,

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Bhavik Bhimjyani, Promoter, for myself and for and on behalf of the other Promoters/Promoter Group, hereby confirm that we along with person acting in concert have not made any encumbrance, directly or indirectly during the financial year 2023-24. We further confirm that as on March 31, 2024, NIL number of shares of the company are encumbered or pledged by us.

This is for your information and record.

Yours faithfully,

Bhavik R. Bhimjyani
(For myself and on behalf of all Promoters/Promoter Group entities)

Copy to:
The Chairman
Audit Committee

NEELKANTH LIMITED
(Formerly known as R T Exports Limited)