

| | | | | | | | | |
|---|--|--------------------------------------|--|---|--|--|--|---------|
| (I) (a) | Statement showing Shareholding Pattern | | | | | | | |
| Name of the Company: R.T.EXPORTS LTD | | | | | | | | |
| BSE Scrip Code - 512565, class of security: Equity | | | | | | | | |
| Quarter ended: June, 2014 | | | | | | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | | |
| Held by Promoter / Promoter Group | | 0 | 0.00 | 0.00 | | | | |
| Held by public | | 0 | 0.00 | 0.00 | | | | |
| Total | | 0 | 0.00 | 0.00 | | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by Promoter / Promoter Group | | 0 | 0.00 | 0.00 | | | | |
| Held by public | | 0 | 0.00 | 0.00 | | | | |
| Total | | 0 | 0.00 | 0.00 | | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by Promoter / Promoter Group | | 0 | 0.00 | 0.00 | | | | |
| Held by public | | 0 | 0.00 | 0.00 | | | | |
| Total | | 0 | 0.00 | 0.00 | | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | | | | | | 4359000 |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
|---------------|--|------------------------|------------------------|--|--------------------------------------|----------------------------|--|------------------------|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = | |
| | | | | | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 | |
| (A) | Promoter and Promoter Group | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 5 | 2782106 | 2782106 | 63.82 | 63.82 | 0 | 0.00 | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (c) | Bodies Corporate | 1 | 100181 | 100181 | 2.30 | 2.30 | 0.00 | 0.00 | |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub Total (A)(1) | 6 | 2882287 | 2882287 | 66.12 | 66.12 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 2882287 | 2882287 | 66.12 | 66.12 | 0 | 0.00 | |

| | | | | | | | | | |
|------------|---|----------|------------|----------|-------------|-------------|---|---|--|
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/UTI | 2 | 300 | 0 | 0.01 | 0.01 | - | - | |
| (b) | Financial Institutions / Banks | 1 | 500 | 0 | 0.01 | 0.01 | - | - | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (f) | Foreign Financial Institutions | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (I) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| | Sub Total (B) (1) | 3 | 800 | 0 | 0.02 | 0.02 | | | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 38 | 77516 | 74316 | 1.78 | 1.78 | - | - | |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 1968 | 495527 | 335939 | 11.37 | 11.37 | - | - | |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 6 | 279841 | 279841 | 6.42 | 6.42 | - | - | |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--------------------------------------|----------------------------|--|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 200 | 60080 | 32880 | 1.38 | 1.38 | - | - |
| ii | Non Resident Indians (Non Repat) | 9 | 5700 | 5700 | 0.13 | 0.13 | - | - |
| iii | Foreign Companies | 1 | 550000 | 0 | 12.62 | 12.62 | - | - |
| iv | Clearing Member | 5 | 2699 | 2699 | 0.06 | 0.06 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| vi | HUF | 7 | 4550 | 4550 | 0.10 | 0.10 | - | - |
| | Sub Total (B)(2) | 2234 | 1475913 | 735925 | 33.86 | 33.86 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 2237 | 1476713 | 735925 | 33.88 | 33.88 | NA | NA |
| | Total (A)+(B) | 2243 | 4359000 | 3618212 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 2243 | 4359000 | 3618212 | 100.00 | 100.00 | 0.00 | 0.00 |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|---|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II I)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Rashmi C. Bhimjyani (AAAHR1160E) | 1756527 | 40.30 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 40.30 |
| 2 | Rekha R Bhimjyani (AADPB8686L) | 439169 | 10.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.07 |
| 3 | Bhavik R Bhimjyani (AABPB4736F) | 416460 | 9.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.55 |
| 4 | Rashmi C. Bhimjyani (HUF) (AAAHR1160E) | 158750 | 3.64 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.64 |
| 5 | Peninsula Gateways Pvt. Ltd (AACCR3014Q) | 100181 | 2.30 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.30 |
| 6 | N H Popat (ADFPP0268F) | 11200 | 0.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.26 |
| TOTAL | | 2882287 | 66.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 66.12 |

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | HARMONY HOLDING LIMITED | 550000 | 12.62 | 0 | 0.00 | 0 | 0.00 | 12.62 |
| 2 | BHUSHAN KARIA | 183145 | 4.20 | 0 | 0.00 | 0 | 0.00 | 4.20 |
| TOTAL | | 733145 | 16.82 | 0 | 0.00 | 0 | 0.00 | 16.82 |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | HARMONY HOLDING LIMITED | 550000 | 12.62 | 0 | 0.00 | 0 | 0.00 | 12.62 |
| TOTAL | | 550000 | 12.62 | 0 | 0.00 | 0 | 0.00 | 12.61757284 |

| (I)(d) | <u>Statement showing details of locked-in shares</u> | | | |
|--------------|--|---|-------------------------------|---|
| Sr. No. | Name of the shareholder | Category of shareholder (Promoters/Public) | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | - | 0.00 |
| TOTAL | | | 0 | 0 |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

| Statement showing holding of Depository Receipts (DRs), where underlying shares held by (II) (b) "Promoter/ Promoter Group" are in excess of 1% of the total number of shares | | | | |
|--|------------------------------|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |